

**STATE OF ILLINOIS  
SECRETARY OF STATE  
SECURITIES DEPARTMENT**

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**IN THE MATTER OF:** )

Jerry Miller, )

James David Browning, a/k/a Dave )  
Browning, )

**File Number: 0800388**

ER Urgent Care Management Co., Inc., )  
and its partners, members, officers, directors, )  
agents employees, affiliates, successors and )  
assigns. )

ER Urgent Care Holdings, Inc., and its )  
partners, members, officers, directors, agents, )  
employees, affiliates, successors and assigns. )

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**TEMPORARY ORDER OF PROHIBITION**

**TO RESPONDENTS:**

Jerry Miller  
700 Ives Dairy Road  
North Miami Beach, FL 33179

Jerry Miller  
16590 Northeast 26<sup>th</sup> Avenue, Apt. 403  
North Miami Beach, FL 33160

James David Browning  
700 Ives Dairy Road  
North Miami Beach, FL 33179

James David Browning  
19384 SW 66<sup>th</sup> Street  
Fort Lauderdale, FL, 33332

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ER Urgent Care Management Co., Inc.  
700 Ives Dairy Road  
North Miami Beach, FL 33179

ER Urgent Care Holdings, Inc.  
700 Ives Dairy Road  
North Miami Beach, FL 33179

On information and belief, I, Jesse White, Secretary of State for the State of Illinois, through my designated representative, who has been fully advised in the premises by the staff of the Securities Department, Office of the Secretary of State, herein find:

1. Respondent **Jerry Miller** ("Miller") is the Founder and Director of both Management and Holdings and has last known addresses of 700 Ives Dairy Road, North Miami Beach, FL 33179 and 16590 Northeast 26th Avenue, Apt. 403, North Miami Beach, FL 33160.
2. Respondent **James David Browning** ("Browning") is the Vice President of Investor Relations of both Management and Holdings and has last known addresses of 700 Ives Dairy Road, North Miami Beach, FL 33179 and 19384 SW 66th Street, Fort Lauderdale, FL 33332.
3. Respondent **ER Urgent Care Management Co., Inc.** ("Management") is an entity with a last known address of 700 Ives Dairy Road, North Miami Beach, FL 33179.
4. Respondent **ER Urgent Care Holdings, Inc.**, ("Holdings") is an entity with a last known address of 700 Ives Dairy Road, North Miami Beach, FL 33179.
5. In September 2000, Respondent Miller filed the Articles of Incorporation for the original ER Urgent Care Center in the State of Florida. At this time, Respondent Miller was the Founder of the company, and the sole director.
6. In March 2001, there was an amendment to the Articles of Incorporation that changed the name of the company from ER Urgent Care Centers, Inc. to ER Urgent Care Management Co., Inc. ("Management").
7. About October 2004, Respondent Miller, and others at ER Urgent Care, completed a reverse merger with a company called Di-An Controls, Inc., a publicly traded shell company. After the transaction, Di-An Controls, Inc. became ER Urgent Care Holdings, Inc. ("Holdings").
8. Once the reverse merger was complete, both Management and Holdings filed Annual Reports with the Secretary of State of Florida. These filings indicate that Management and Holdings share the same business address at 700 Ives Dairy Road, North Miami Beach, FL 33179. Additionally, Respondent Miller was listed as a director of both Management and Holdings at that time.

9. From this point forward, Management and Holdings will be collectively referred to as "ER Urgent Care".

**FRAUD IN THE OFFER AND SALE OF SECURITIES**

10. As early as 2001, Respondents Miller and Browning and others at ER Urgent Care began soliciting investments in a private placement of ER Urgent Care stock. The stock being offered and sold was what is known as "restricted stock". Restricted stock generally cannot be resold by investors unless they register their shares or qualify for an exemption from registration.
11. Respondents Miller and Browning, as well as others at ER Urgent Care, induced individuals to invest in the private placement offering by providing them with false or misleading information about the company. Such information included projected revenues, plans for expansion, and forged letters from individuals claiming that they will contract with ER Urgent Care for their services.
12. Through September 2008, Respondent Browning made frequent and continuous contact with Illinois residents in order to offer and sell ER Urgent Care's restricted stock. He contacted investors by telephone and by sending investors letters on the official letterhead of ER Urgent Care.
13. Additionally, through September 2008, Respondent Miller also corresponded with Illinois residents to discuss investments in ER Urgent Care, to give information about ER Urgent Care to potential investors, and to address investor concerns.
14. While he and Respondent Browning were offering and selling the company's stock, Respondent Miller was converting company funds, including investor's funds, for his own personal use.
15. For example, in January 2006, Respondent Miller used company funds to go on a vacation to Las Vegas, Nevada. Specifically, Respondent Miller spent \$2,081.77 of company funds for a room at the Mirage Hotel and Casino, and made over \$2,200.00 in ATM withdrawals from various casinos on the Las Vegas Strip. Miller also spent over \$600.00 in company funds to pay for meals at Las Vegas restaurants and to purchase tickets from a ticket vendor called "Showtickets Vegas".
16. In addition to his Las Vegas excursion, Respondent Miller routinely used company funds for a number of other non-business purposes. For example, Respondent Miller often used company funds to dine at various restaurants in the Miami area and even paid for a membership on an internet dating website called "Match.com" using company funds.
17. Respondent Miller never disclosed to investors that he would be using company funds for his own personal expenses.

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18. Respondents Miller and Browning also made misrepresentations and omissions of fact to Illinois investors regarding their investments.
19. In the course of the offer and sale of ER Urgent Care stock, Respondents Miller and Browning failed to inform Illinois investors that the stock they were receiving was in fact restricted stock. Additionally, Respondents Miller and Browning misrepresented that the stock was not restricted and was capable of being traded.
20. For example, in June 2006, Respondents Browning and Miller contacted Investor A and Investor B, two Illinois investors, regarding an ER Urgent Care stock offering. Neither investor had a prior relationship with any of the Respondents.
21. After Browning and Miller initially contacted Investor A and Investor B, both Investor A and Investor B received a letter generically signed "ER Urgent Care" that lauded the progress of the company and the opening of a total of seven ER Urgent Care centers across the country. The letter additionally stated that the company was working on further expansion.
22. In June 2006, after being solicited by Respondents Miller and Browning, Investor A invested \$20,000.00 in ER Urgent Care stock. Investor A was never informed that the stock he was purchasing was restricted stock.
23. On June 16, 2006, Respondent Browning sent a letter to Investor B confirming the amount of shares Investor B's investment would represent. Respondent Browning stated in the letter: "Please keep in mind that there are no restrictions and no conversion. When you receive it you can send it to your Broker."
24. After the date Investor B initially received the aforementioned letters, Investor B invested \$10,000.00 in ER Urgent Care stock. On June 19, 2006, Respondent Browning, holding himself out to be the Vice President of Investor Relations for ER Urgent Care, confirmed in a letter to Investor B that the \$10,000.00 investment has been received and has been placed "in the ER Urgent Care Center Preferred Stock offering."
25. In July, 2006, Investor B invested another \$10,000.00 in ER Urgent Care and this was confirmed in a July 31, 2006 letter from Respondent Browning to Investor B.
26. On July 27, 2008, Respondent Miller wrote an email to Investor B in order to respond to a complaint Investor B made to Respondent Miller regarding a dispute over \$6300.00 that ER Urgent Care owed Investor B. In this email, Respondent Miller stated that "I have a third party who is willing to give you free trading stock from, er [sic], to sell right away to cover your 6300 plus interest. ER is very liquid and is always trading, you have nothing to lose and everything to gain to get rid of this."

27. Investor A and Investor B were never informed prior to their purchase of ER Urgent Care stock that the stock they were purchasing was, in fact, restricted stock. Additionally, Neither Investor A or Investor B had been given a copy of any Private Placement Memorandum or prospectus regarding their investments with ER Urgent Care that accurately informed Investor A or Investor B of the restrictions that would be placed on the stock they had purchased through the stock offering.
28. The activities described above constitute the offer and sale of a security as those terms are defined in Sections 2.1, 2.5, and 2.5a of the Illinois Securities Law of 1953 [815 ILCS 5/1 *et seq.*] (the "Act").
29. Section 12.A of the Act provides that it shall be a violation for any person to offer or sell any security except in accordance with the provisions of the Act.
30. Section 12.F of the Act states that it shall be a violation of the provisions of this Act for any person to, engage in any transaction, practice or course of business in connection with the sale or purchase of securities which works or tends to work a fraud or deceit upon the purchaser or seller thereof.
31. Section 12.G of the Act states that it shall be a violation of the provisions of this Act for any person to, "obtain money or property through the sale of securities by means of any untrue statement of a material fact or any omission to state a material fact necessary in order to make the statements made, in light of the circumstances under which they were made, not misleading.
32. Section 12.I of the Act states that it shall be a violation of the provisions of this Act for any person to, "employ any device, scheme, or artifice to defraud in connection with the sale or purchase of any security, directly or indirectly."
33. By virtue of this conduct, the Respondents violated Sections 12.A, 12.F, 12.G and 12.I of the Act.

#### **UNREGISTERED OFFER AND SALE OF SECURITIES**

34. Section 5 of the Act provides, *inter alia*, that all securities except those exempt under Section 3 or those offered or sold in transactions exempt under Section 4 "shall be registered either by coordination or qualification prior ... to their offer or sale" in the State of Illinois.
35. Respondents failed to file with the Secretary of State an application for registration of the securities described above as required by the Act and, as a result, the securities were not registered pursuant to Section 5 of the Act prior to their offer or sale in the State of Illinois.
36. Section 12.A of the Act provides that it shall be a violation for any person to offer or sell any security except in accordance with the provisions of the Act.

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37. Section 12.D of the Act provides, *inter alia*, that it shall be a violation for any person to fail to file with the Secretary of State any application, report or document required to be filed under the provisions of the Act or any rule or regulation made by the Secretary of State pursuant to the Act.
38. By virtue of the foregoing, the Respondents violated Sections 12.A and 12.D of the Act.

**PROHIBITION**

39. Section 11.F(2) of the Act provides, *inter alia*, that the Secretary of State may temporarily prohibit the offer or sale of securities by any person, without notice and prior hearing, if the Secretary of State shall deem it necessary to prevent an imminent violation of the Act or to prevent losses to investors that will occur as a result of prior violations of the Act.
40. The entry of this **Temporary Order of Prohibition** prohibiting Respondents, or their agents, affiliates, successors and employees, from offering or selling securities in the State of Illinois is in the public interest and for the protection of the investing public and is consistent with the purposes intended by the provisions of the Act.

NOW THEREFORE IT IS HEREBY ORDERED THAT: pursuant to the authority granted by Section 11.F of the Act, Respondents **Jerry Miller, James David Browning, ER Urgent Care Management Co., Inc. and ER Urgent Care Holdings, Inc.** and each of Respondents' partners, members, officers and directors, agents, employees, affiliates, successors and assigns, are **Temporarily Prohibited** from offering or selling securities in or from this State for a maximum period of ninety (90) days.

NOTICE is hereby given that Respondent may request a hearing on this matter by transmitting such request in writing to:

James Gleffe  
Enforcement Attorney  
Illinois Securities Department  
Office of the Secretary of State  
69 West Washington Street, Suite 1220  
Chicago, Illinois 60602

Such request must be made within thirty (30) calendar days of the date of entry of the **Temporary Order of Prohibition**. Upon receipt of a request for hearing, a hearing will be scheduled as soon as reasonably practicable. A request for hearing will not stop the effectiveness of this Temporary Order of Prohibition.

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FAILURE OF ANY RESPONDENT TO REQUEST A HEARING WITHIN THIRTY (30) CALENDAR DAYS AFTER ENTRY OF THIS TEMPORARY ORDER OF PROHIBITION SHALL CONSTITUTE AN ADMISSION OF ANY FACTS ALLEGED HEREIN AND SHALL CONSTITUTE SUFFICIENT BASIS TO MAKE THIS TEMPORARY ORDER OF PROHIBITION FINAL.

Dated this 29th day of January, 2010.

A handwritten signature in black ink that reads "Jesse White" with a stylized flourish at the end.

JESSE WHITE  
Secretary of State  
State of Illinois

Attorney for the Secretary of State:

James R. Gleffe  
Enforcement Attorney  
Illinois Securities Department  
Office of the Secretary of State  
69 West Washington Street, Suite 1220  
Chicago, Illinois 60602  
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