

STATE OF ILLINOIS
SECRETARY OF STATE
SECURITIES DEPARTMENT

IN THE MATTER OF: JOHN FRAZIER,
MEDIA CONCEPTS, INC., THEIR OFFICERS,
DIRECTORS, PARTNERS, AGENTS, EMPLOYEES,
AFFILIATES, SUCCESSORS, AND ASSIGNS

FILE NO. C700582

TEMPORARY ORDER OF PROHIBITION

TO RESPONDENTS: John Frazier, President
Media Concepts, Inc.
430 East 162nd Street, #191
South Holland, Illinois, 60473

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430 East 162nd Street, #191
South Holland, Illinois, 60473

On information and belief, I Jesse White, Secretary of State for the State of Illinois, through my designated representative, who has been fully advised in the premises by the staff of the Securities Department, Office of the Secretary of State, herein find:

1. That Respondent John Frazier ("Frazier") maintains a business address as President of Media Concepts, Inc., at 430 East 162nd Street, #191, South Holland, Illinois, 60473
2. That Respondent Media Concepts, Inc., ("Media", collectively "Respondents") maintains a business address at 430 East 162nd Street, #191, South Holland, Illinois, 60473.
3. That on or about August 27, 2007, Respondents emailed an Illinois resident ("Investor") advertisement about partnering with Respondents to become "lifetime investment partners" in their direct-response, direct mail, magazine and newspaper advertising." The "time tested" advertising sells a variety of high-end products and services proven to bring in massive profits within a very short period of time" ("Investment Contract").

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4. That that the Investment Contract provided that partnerships were available in investment amounts of \$500.00, \$1,000.00, \$2,500.00, and \$5,000.00. Investors would then receive a "profit check within 60 days from the investment date, although sometimes they will arrive in as little as 30-45 days." The profit check would always be a minimum of double the investment amount.
5. That on August 28, 2007 at least one Illinois investor purchased a five hundred (\$500.00) dollar Investment Contract.
6. That thereafter the Investor could not email Respondents as their email box was full and the Respondents did not return the Investors' calls. The investor never received a profit check.
7. That the activities described in paragraphs 3, 4, and 5 above constitute the offer and sale of an investment contract and therefore a security as this term is defined in Sections 2.1, 2.5 and 2.5a of the Illinois Securities Law of 1953 [815 ILCS 5] (the "Act").
8. That Section 5 of the Act provides, inter alia, that all securities except those exempt under Section 3 or those offered or sold in transactions exempt under Section 4 shall be registered either by coordination or by qualification prior to their offer or sale in the State of Illinois.
9. That Respondents failed to file with the Secretary of State an application for registration of the investment opportunity described above as required by the Act and that as a result the security was not registered pursuant to Section 5 of the Act prior to its offer in the State of Illinois.
10. That Section 12.A of the Act provides, inter alia, that it shall be a violation for any person to offer or sell any security except in accordance with the provisions of the Act.
11. That Section 12.D of the Act provides, inter alia, that it shall be a violation for any person to fail to file with the Secretary of State any application, report or document required to be filed under the provisions of the Act or any rule or regulation made by the Secretary of State pursuant to the Act.
12. That by virtue of the foregoing, Respondents have violated Sections 12.A and 12.D of the Act, and Respondents will violate Section 12.A of the Act again if they make further offers, or sales, of the investment opportunity described above in the State of Illinois.
13. That the aforementioned findings are based upon credible evidence.
14. That Section 11.F(2) of the Act provides, inter alia, that the Secretary of State may temporarily prohibit the offer or sale of securities by any person, without notice and prior hearing, if the Secretary of State shall deem it

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necessary to prevent an imminent violation of the Act or to prevent losses to investors that will occur as a result of prior violations of the Act.

15. That the entry of this Temporary Order prohibiting Respondents, or their agents, affiliates, and employees, from offering or selling the above-referenced securities in the State of Illinois is in the public interest and for the protection of the investing public and is consistent with the purposes intended by the provisions of the Act.

NOW THEREFORE IT IS HEREBY ORDERED THAT: pursuant to the authority granted by Section 11.F of the Act, Respondents are prohibited from offering or selling securities in or from this State until further Order of the Secretary of State.

NOTICE is hereby given that Respondents may request a hearing on this matter by transmitting such request in writing to the Director, Illinois Securities Department, 69 West Washington Street, Suite 1220, Chicago, Illinois 60602. Such request must be made within thirty (30) calendar days of the date of entry of the Temporary Order of Prohibition. Upon receipt of a request for hearing, a hearing will be scheduled as soon as reasonably practicable. A request for hearing will not stop the effectiveness of this Temporary Order and will extend the effectiveness of this Temporary Order for ninety days from the date the hearing request is received by the Department.

FAILURE BY ANY RESPONDENT TO REQUEST A HEARING WITHIN THIRTY (30) CALENDAR DAYS AFTER ENTRY OF THIS TEMPORARY ORDER OF PROHIBITION SHALL CONSTITUTE AN ADMISSION OF ANY FACTS ALLEGED HEREIN AND SHALL CONSTITUTE SUFFICIENT BASIS TO MAKE THIS TEMPORARY ORDER OF PROHIBITION FINAL.

ENTERED: This 23rd day of February, 2009.



JESSE WHITE
Secretary of State
State of Illinois

Attorney for the Secretary of State:

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