

STATE OF ILLINOIS  
SECRETARY OF STATE  
SECURITIES DEPARTMENT

\_\_\_\_\_)  
IN THE MATTER OF: PREVENTION LABORATORIES, LLC, )  
ITS OFFICERS, DIRECTORS, )  
EMPLOYEES, AFFILIATES, SUCCESSORS, ) File No. 0700534  
AGENTS AND ASSIGNS, )  
AND JERRY A. DOUGLAS )  
\_\_\_\_\_)

AMENDED CONSENT ORDER

TO THE RESPONDENT: Prevention Laboratories, LLC  
C/O Alfred Sanders, Esq.  
4501 W. DeYoung St., Ste B103  
Marion, Illinois 62959

WHEREAS, Respondent, Prevention Laboratories, LLC (the "Respondent") on January 20, 2009, executed a certain Stipulation to Enter Consent Order (the "Stipulation"), which is hereby incorporated by reference herein;

WHEREAS, pursuant to the aforesaid Stipulation, a Consent Order (the "Order") was entered in this matter on January 23, 2009;

WHEREAS, the Respondent, on April 14, 2009, executed a certain Stipulation To Enter Amended Consent Order, which hereby is incorporated by reference herein;

WHEREAS, the Respondent acknowledges and agrees that Respondent shall be permanently prohibited from offering and/or selling securities in the State of Illinois unless and until Prevention Laboratories securities are fully registered with the Illinois Securities Department; furthermore, said securities, once registered, may only be offered and sold by and through a broker/dealer who is fully registered with the Illinois Securities Department to sell securities.

WHEREAS, the Respondent acknowledges and agrees, pursuant to a unanimous vote of its board of directors, that Respondent's Secretary, Charles Miller, is authorized to agree to this Order on Respondent's behalf as Respondent's authorized agent and representative in this matter.

Consent Order

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NOW THEREFORE IT IS HEREBY ORDERED THAT:

1. The Respondent Prevention Laboratories, LLC shall be permanently prohibited from offering and/or selling securities in the State of Illinois unless and until Prevention Laboratories securities are fully registered with the Illinois Securities Department; furthermore, said securities, once registered, may only be offered and sold by and through a broker/dealer who is fully registered with the Illinois Securities Department to sell securities.

ENTERED: This 23<sup>rd</sup> day of April, 2009.

Jesse White DP

JESSE WHITE  
Secretary of State  
State of Illinois

NOTICE: Failure to comply with the terms of this Order shall be a violation of Section 12(D) of the Illinois Securities Law of 1953 [815 ILCS 5] (the "Act"). Any person or entity who fails to comply with the terms of this Order of the Secretary of State, having knowledge of the existence of this Order, shall be guilty of a Class 4 felony.

Attorney for the Secretary of State  
Johan Schripsema  
Illinois Securities Department  
350 Seright, Suite C  
Harrisburg, Illinois 62946  
Telephone: (618) 253-2007

Hearing Officer:  
Jon K. Ellis  
Attorney at Law  
1035 South 2<sup>nd</sup> Street  
Springfield, Illinois 62704