**STATE OF ILLINOIS**
**SECRETARY OF STATE**
**SECURITIES DEPARTMENT**

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| IN THE MATTER OF: GEO SECURITIES, INC. | ) | FILE NO. 0600463 |

## ORDER OF CANCELLATION

TO THE RESPONDENT: Geo Securities, Inc.
(CRD#: 44830)
5501 Lyndon B. Johnson Freeway
Dallas, Texas 75240

This matter having come on for consideration before JESSE WHITE, Secretary of State, through his designated representative, the Securities Director, and having been fully advised in the premises by the staff of the Illinois Securities Department, Office of the Secretary of State, (the "Department") herein finds:

1. That Geo Securities, Inc. (the "Respondent") is now and at all times relevant hereto was registered as a dealer in the State of Illinois pursuant to Section 8 of the Illinois Securities Law [815 ILCS 5/1 et seq.] (The "Act").

2. That on or about March 13, 2006, GEO Securities was suspended from membership by the National Association of Securities Dealers, Inc. (the "NASD"), a self regulatory organization registered under the Federal 1934 Act, for it's failure to file certain required financial information with the NASD.

3. That on or about October 12, 2006, the Respondent was subsequently expelled from membership by the NASD.

4. The Respondent failed to renew it's registration as a dealer in the State of Illinois pursuant to Section 8 of the Act for the year 2007 by December 31, 2006 as required under the Act.

5. That in an effort to determine the Respondent's status with the NASD, the Department sent by means of certified mail, return receipt requested correspondence (11.C letter) to it's address of record as follows:

a. August 8, 2006 returned by the United States Postal Service to the Department on August 21, 2006 as "not known at the address".;

b. August 25, 2006 (sent to Respondent's new address). The Department received a signed green card on September 13, 2006 acknowledging receipt of this letter on August 30, 2006;

c. September 27, 2006 This letter was returned to the Department by the USPS as "refused"; and

d. November 8, 2006 this letter was "refused" by the Respondent according to the records of the USPS.

6. That Section 8.E(2) of the Act provides, inter alia, that if the Secretary of State finds that any registrant or applicant for registration is no longer in business as a dealer or cannot be located after reasonable search, the Secretary of State may by order cancel the registration or application.

7. That the Department has determined that the Respondent has ceased to do business as a dealer in the State of Illinois.

8. That it is in the public interest to enter an order which cancels the dealer registration of the Respondent in the State of Illinois.

NOW THEREFORE IT IS HEREBY ORDERED: That the dealer registration of the Respondent in the State of Illinois is hereby cancelled.

DATED: This 17th day of January 2007.

Jessie White /ms

JESSIE WHITE
Secretary of State
State of Illinois