

Settlement Agreement and Order to Dismiss

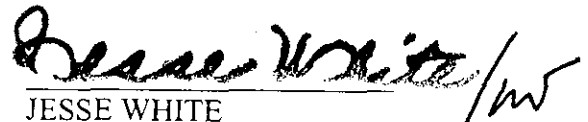
**ORDER TO DISMISS**

WHEREAS, the Securities Department has entered into a Settlement Agreement with the Respondent that resolves the allegations in the Notice of Hearing;

IT IS HEREBY ORDERED:

1. The Notice of Hearing in this matter is DISMISSED without prejudice.
2. The Department shall retain jurisdiction over this proceeding for the sole purpose of enforcing the terms and provisions of the Settlement Agreement referenced herein.

ENTERED: This 31<sup>st</sup> day of MAY 2005.

  
JESSE WHITE  
Secretary of State  
State of Illinois