

STATE OF ILLINOIS
SECRETARY OF STATE
SECURITIES DEPARTMENT

In the Matter of

) Case No. 0300912
)
)
)
)
)
)
)
)
)
)

J. P. Morgan Securities Inc.
270 Park Avenue
New York, NY 10017

CRD#: 18718

Respondent.

ORDER OF DISMISSAL

WHEREAS, the Secretary of State, by and through his duly designated representative, has determined that the Notice of Hearing issued on April 8, 2004, against Respondent J.P. Morgan Securities Inc. ("JPMSI") may be dismissed.

IT IS HEREBY ORDERED: The Notice of Hearing against JPMSI dated April 8, 2004, is hereby dismissed, and the Hearing scheduled for April 28, 2004, is hereby cancelled.

Dated: This 8th day of April, 2004.



Jesse White
Secretary of State
State of Illinois

