

STATE OF ILLINOIS
SECRETARY OF STATE
SECURITIES DEPARTMENT

IN THE MATTER OF: INTEGRITY FINANCIAL GROUP, INC.,)
ITS OFFICERS, DIRECTORS,) File No. 0200872
EMPLOYEES, AFFILIATES, SUCCESSORS,)
AGENTS AND ASSIGNS,)
AND STEVE WIREMAN)

NOTICE OF HEARING

TO THE RESPONDENT: Integrity Financial Group
37 N. Vermilion
Danville, Illinois 61832

Steve Wireman
17238 E 2740 N Rd.
Bismarck, Illinois 61814

You are hereby notified that pursuant to Section 11.F of the Illinois Securities Law of 1953, [815 ILCS 5/1 et seq.] (the "Act") and 14 Ill. Adm. Code 130, Subpart K, a public hearing will be held at 520 South Second Street, Suite 200, Springfield, Illinois 62701, on the 18th day of June, 2003 at the hour of 10:00 a.m., or as soon thereafter as counsel may be heard, before Jon K. Ellis, or such other duly designated Hearing Officer of the Secretary of State. A copy of the Rules under the Act pertaining to contested cases is attached to this Notice.

Said hearing will be held to determine whether an Order of Prohibition should be entered against Integrity Financial Group, its Officers, Directors, Employees, Agents, Affiliates, Successors and Assigns and Steve Wireman (the "Respondents") in the State of Illinois and granting such other relief as may be authorized under the Act including but not limited to imposition of a monetary fine in the maximum amount pursuant to Section 11 of the Act, payable within ten (10) days of the entry of the Order.

The grounds for such proposed action are as follows:

Count I (Violation of 12.A)

1. That Respondent, Integrity Financial Group is a purported business entity, with a last known address of 37 N. Vermilion, Danville, Illinois 61832;

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2. That, at all times relevant the Respondent Steve Wireman was an officer, director, agent or employee of Integrity Financial Group;
3. That on or about May 6, 1998, Integrity Financial Group, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and Steve Wireman, offered and sold Ardell Traeger (hereinafter, "Traeger"), an Illinois resident, shares of Integrity Financial Group stock;
4. That each of the above-referenced shares of stock is a security as that term is defined pursuant to Section 2.1. of the Illinois Securities Law of 1953 [815 ILCS 5/1 et seq.] (the "Act");
5. That Section 5 of the Act provides, inter alia, that all securities except those exempt under Section 3 of the Act or those offered and sold in transactions exempt under Section 4 of the Act shall be registered with the Secretary of State prior to their offer or sale in the State of Illinois;
6. That Section 12.A of the Act provides, inter alia, that it shall be a violation of the Act for any person to offer or sell securities except in accordance with the provisions of the Act;
7. That at all times relevant hereto, Integrity Financial Group, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and Steve Wireman, failed to file an application for registration of the above-referenced securities with the Secretary of State prior to their offer or sale in the State of Illinois;
8. That by virtue of the foregoing, Integrity Financial Group, its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns and Steve Wireman have violated Sections 12.A of the Act;
9. That Section 11.E.(3) of the Act provides, inter alia, that if the Secretary of State shall find that any person is engaging or has engaged in the business of selling or offering for sale securities as a dealer or salesperson without prior thereto and at the time thereof having complied with the registration or notice filing requirements of this Act, the Secretary of State may by written order

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prohibit the person from offering or selling any securities in this State;

10. That Section 11.E(4) of the Act provides, inter alia, that if the Secretary of State, after finding that any provision of the Act has been violated, may impose a fine as provided by rule, regulation or order not to exceed \$10,000.00 for each violation of the Act, as well as the costs of investigation and reasonable expenses;
11. That by virtue of the foregoing, the Respondent, Integrity Financial Group, its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns and Steve Wireman are subject to a fine of up to \$ 10,000.00 per violation, costs of investigation, reasonable expenses, and an order which permanently prohibits the Respondents from offering or selling securities in the State of Illinois.

Count II (Violation of 12.D)

- 1-5. Paragraphs 1-5 of Count I are re-alleged and incorporated as paragraphs 1-5 of this Count II;
6. That Section 12.D of the Act provides, inter alia, that it shall be a violation of the Act for any person to fail to file with the Secretary of State any document or application required to be filed under the provision of the Act;
7. That at all times relevant hereto, Integrity Financial Group, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and Steve Wireman, failed to file an application for registration of the above-referenced securities with the Secretary of State prior to their offer or sale in the State of Illinois;
8. That by virtue of the foregoing, Integrity Financial Group, its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns and Steve Wireman have violated Sections 12.D of the Act;
9. That Section 11.E.(3) of the Act provides, inter alia, that if the Secretary of State shall find that any person is engaging or has engaged in the business of selling or offering for sale securities as a dealer or salesperson without prior thereto and at the time thereof having complied with the registration or notice filing requirements

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of this Act, the Secretary of State may by written order prohibit the person from offering or selling any securities in this State;

10. That Section 11.E(2) of the Act provides, inter alia, that if the Secretary of State shall find that any person has violated subsection D of Section 12 of the Act, the Secretary of State may by written order prohibit the person from offering or selling any securities in this State;
11. That Section 11.E(4) of the Act provides, inter alia, that if the Secretary of State, after finding that any provision of the Act has been violated, may impose a fine as provided by rule, regulation or order not to exceed \$10,000.00 for each violation of the Act, as well as the costs of investigation and reasonable expenses;
12. That by virtue of the foregoing, the Respondent, Integrity Financial Group, its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns and Steve Wireman are subject to a fine of up to \$ 10,000.00 per violation, costs of investigation, reasonable expenses, and an order which permanently prohibits the Respondents from offering or selling securities in the State of Illinois.

Count III (Violation of 12.G)

- 1-4. Paragraphs 1-4 of Count I are re-alleged and incorporated as paragraphs 1-4 of this Count III;
5. That during the months of February or March, 1998, Integrity Financial Group, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and Steve Wireman represented to Traeger that all of the money which Traeger invested in Integrity Financial Group stock would go solely toward an offshore project in the Cayman Islands and that said investment offered a return of 2.75 times the amount of the initial investment as well as a 12% annual return within 18 to 24 months at which time the aforesaid offshore project would be completed;
6. That prior to the aforesaid investment, Integrity Financial Group, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and Steve Wireman failed to inform Traeger that funds from investment would be used for payments to Doyle Abney, Clark Chevrolet,

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or deposited into the accounts of Unity Property and Development Corporation or Steve Wireman;

7. That on or about May 6, 1998, Integrity Financial Group, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and Steve Wireman failed to invest Traeger's funds into an offshore Cayman Island project, but rather diverted said funds into the following: 1) a deposit into the account of Unity Property and Development Corporation, 2) a cashiers check to Doyle Abney, 3) a cashiers check to Clark Chevrolet, and 4) a deposit into Steve Wireman's personal bank account;
8. That on or about June 17, 1999, Traeger received two checks from Integrity Financial Group, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and Steve Wireman, for the purpose of paying Traeger the aforementioned return on his investment as originally promised by Steve Wireman;
9. That aforesaid checks from Respondent referenced in Paragraph 8 were not honored by the bank due to insufficient funds;
10. That 18-24 months have passed since Traeger made his original investment and Traeger has never received any money from the Respondents, nor has he received the return of 2.75 times his original investment or the 12% annual return of his original investment as formerly represented by Respondents;
11. That Section 12.G of the Act provides, inter alia, that it shall be a violation of the Act for any person to obtain money or property through the sale of securities by means of any untrue statement of a material fact or any omission to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading;
12. That at all times relevant hereto, Integrity Financial Group, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns and Steve Wireman obtained money or property from Ardell Traeger, an Illinois resident, by means of an untrue statement of material fact or an omission to state a material fact by representing Traeger that his investment would go to an offshore Cayman

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Island Project and that his investment would yield a return of 2.75 times his original investment as well as a 12% annual return within 18-24 months, whereas the Respondents never invested said funds in an offshore Cayman Island project but instead diverted the aforesaid investment into a cashiers check to Doyle Abney, a cashier's check to Clark Chevrolet, and into the accounts of Unity Property and Development Corporation and Steve Wireman, diversions which the Respondents failed to mention at the time of the aforesaid investment; furthermore, the Respondents never returned any money or funds of any kind to Traeger as formerly represented or promised;

13. That by virtue of the foregoing, Integrity Financial Group, its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns and Steve Wireman have violated Sections 12.G of the Act;
14. That Section 11.E(2) of the Act provides, inter alia, that if the Secretary of State shall find that any person has violated subsection G of Section 12 of the Act, the Secretary of State may by written order prohibit the person from offering or selling any securities in this State;
15. That Section 11.E(4) of the Act provides, inter alia, that if the Secretary of State, after finding that any provision of the Act has been violated, may impose a fine as provided by rule, regulation or order not to exceed \$10,000.00 for each violation of the Act, as well as the costs of investigation and reasonable expenses;
16. That by virtue of the foregoing, the Respondent, Integrity Financial Group, its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns and Steve Wireman are subject to a fine of up to \$ 10,000.00 per violation, costs of investigation, reasonable expenses, and an order which permanently prohibits the Respondents from offering or selling securities in the State of Illinois.

Count IV (Violation of 12.A)

- 1-2. Paragraphs 1-2 of Count I are re-alleged and incorporated as paragraphs 1-2 of this Count IV;
3. That on or about August 14, 1998, Integrity Financial Group, by and through its Officers, Directors, Employees,

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Affiliates, Successors, Agents and Assigns, and Steve Wireman, offered and sold Archie Neal (hereinafter, "Neal"), an Illinois resident, shares of Integrity Financial Group Stock;

4. That each of the above-referenced shares of stock is a security as that term is defined pursuant to Section 2.1. of the Illinois Securities Law of 1953 [815 ILCS 5/1 et seq.] (the "Act");
5. That Section 5 of the Act provides, inter alia, that all securities except those exempt under Section 3 of the Act or those offered and sold in transactions exempt under Section 4 of the Act shall be registered with the Secretary of State prior to their offer or sale in the State of Illinois;
6. That Section 12.A of the Act provides, inter alia, that it shall be a violation of the Act for any person to offer or sell securities except in accordance with the provisions of the Act;
7. That at all times relevant hereto, Integrity Financial Group, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and Steve Wireman, failed to file an application for registration of the above-referenced securities with the Secretary of State prior to their offer or sale in the State of Illinois;
8. That by virtue of the foregoing, Integrity Financial Group, its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns and Steve Wireman have violated Sections 12.A of the Act;
9. That Section 11.E.(3) of the Act provides, inter alia, that if the Secretary of State shall find that any person is engaging or has engaged in the business of selling or offering for sale securities as a dealer or salesperson without prior thereto and at the time thereof having complied with the registration or notice filing requirements of this Act, the Secretary of State may by written order prohibit the person from offering or selling any securities in this State;
10. That Section 11.E(4) of the Act provides, inter alia, that if the Secretary of State, after finding that any provision of the Act has been violated, may impose a fine as provided

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by rule, regulation or order not to exceed \$10,000.00 for each violation of the Act, as well as the costs of investigation and reasonable expenses;

11. That by virtue of the foregoing, the Respondent, Integrity Financial Group, its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns and Steve Wireman are subject to a fine of up to \$ 10,000.00 per violation, costs of investigation, reasonable expenses, and an order which permanently prohibits the Respondents from offering or selling securities in the State of Illinois.

Count V (Violation of 12.D)

- 1-5. Paragraphs 1-5 of Count IV are re-alleged and incorporated as paragraphs 1-5 of this Count V;
6. That Section 12.D of the Act provides, inter alia, that it shall be a violation of the Act for any person to fail to file with the Secretary of State any document or application required to be filed under the provision of the Act;
7. That at all times relevant hereto, Integrity Financial Group, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and Steve Wireman, failed to file an application for registration of the above-referenced securities with the Secretary of State prior to their offer or sale in the State of Illinois;
8. That by virtue of the foregoing, Integrity Financial Group, its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns and Steve Wireman have violated Sections 12.D of the Act;
9. That Section 11.E.(3) of the Act provides, in ia, that if the Secretary of State shall find that any person is engaging or has engaged in the business of selling or offering for sale securities as a dealer or salesperson without prior thereto and at the time thereof having complied with the registration or notice filing requirements of this Act, the Secretary of State may by written order prohibit the person from offering or selling any securities in this State;
10. That Section 11.E(2) of the Act provides, inter alia, that if the Secretary of State shall find that any person has

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violated subsection D of Section 12 of the Act, the Secretary of State may by written order prohibit the person from offering or selling any securities in this State;

11. That Section 11.E(4) of the Act provides, inter alia, that if the Secretary of State, after finding that any provision of the Act has been violated, may impose a fine as provided by rule, regulation or order not to exceed \$10,000.00 for each violation of the Act, as well as the costs of investigation and reasonable expenses;
12. That by virtue of the foregoing, the Respondent, Integrity Financial Group, its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns and Steve Wireman are subject to a fine of up to \$ 10,000.00 per violation, costs of investigation, reasonable expenses, and an order which permanently prohibits the Respondents from offering or selling securities in the State of Illinois.

Count VI (Violation of 12.G)

- 1-4. Paragraphs 1-4 of Count IV are re-alleged and incorporated as paragraphs 1-4 of this Count VI;
5. That during the month of August, 1998, prior to Neal's investment, Integrity Financial Group, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and Steve Wireman represented to Neal that for a minimum investment of \$5,000, said investment would have a return payoff of 2.75 times the initial investment as well as a 12% annual return until the time of aforesaid payoff and that the funds of said investment would go solely to a Cayman Islands investment project;
6. That prior to the aforesaid investment, Integrity Financial Group, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and Steve Wireman failed to inform Neal that his investment would be used for remodeling the corporate office or purchasing corporate automobiles;
7. That during the months of August or September, 1998, Steve Wireman admitted to Neal that Neal's investment was being used to remodel Respondent's corporate office and purchase corporate automobiles;

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8. That as of this date, Neal has never received any money from the respondents, nor has he received the return of 2.75 times his original investment or the 12% annual return of his original investment as formerly represented by Respondents;
9. That Section 12.G of the Act provides, inter alia, that it shall be a violation of the Act for any person to obtain money or property through the sale of securities by means of any untrue statement of a material fact or any omission to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading;
10. That at all times relevant hereto, Integrity Financial Group, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns and Steve Wireman obtained money or property from Archie Neal, an Illinois resident, by means of an untrue statement of material fact or an omission to state a material fact by representing to Neal that his investment would go solely to a Cayman Island investment project and that his investment would yield a return or payoff of 2.75 times his original investment as well as a 12% annual return up to the date of the aforesaid payoff, whereas the Respondents never invested said funds in an offshore Cayman Islands investment project, but instead diverted the aforesaid investment into remodeling the corporate offices and purchasing corporate automobiles, diversions which the Respondents failed to mention at the time of the aforesaid investment; furthermore, the Respondents never returned any money or funds of any kind to Neal as formerly represented or promised by Respondent;
11. That by virtue of the foregoing, Integrity Financial Group, its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns and Steve Wireman have violated Sections 12.G of the Act;
12. That Section 11.E(2) of the Act provides, inter alia, that if the Secretary of State shall find that any person has violated subsection G of Section 12 of the Act, the Secretary of State may by written order prohibit the person from offering or selling any securities in this State;
13. That Section 11.E(4) of the Act provides, inter alia, that if the Secretary of State, after finding that any provision

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of the Act has been violated, may impose a fine as provided by rule, regulation or order not to exceed \$10,000.00 for each violation of the Act, as well as the costs of investigation and reasonable expenses;

14. That by virtue of the foregoing, the Respondent, Integrity Financial Group, its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns and Steve Wireman are subject to a fine of up to \$ 10,000.00 per violation, costs of investigation, reasonable expenses, and an order which permanently prohibits the Respondents from offering or selling securities in the State of Illinois.

Count VII (Violation of 12.A)

- 1-2. Paragraphs 1-2 of Count I are re-alleged and incorporated as paragraphs 1-2 of this Count VII;
3. That on or about August 20, 1999, Integrity Financial Group, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and Steve Wireman, offered and sold Brian Andrew (hereinafter, "Andrews"), an Illinois resident, a 90 day promissory note in return for a loan of \$50,000;
4. That the above-referenced promissory note is a security as that term is defined pursuant to Section 2.1. of the Illinois Securities Law of 1953 [815 ILCS 5/1 et seq.] (the "Act");
5. That Section 5 of the Act provides, inter alia, that all securities except those exempt under Section 3 of the Act or those offered and sold in transactions exempt under Section 4 of the Act shall be registered with the Secretary of State prior to their offer or sale in the State of Illinois;
6. That Section 12.A of the Act provides, inter alia, that it shall be a violation of the Act for any person to offer or sell securities except in accordance with the provisions of the Act;
7. That at all times relevant hereto, Integrity Financial Group, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and Steve Wireman, failed to file an application for registration of

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the above-referenced securities with the Secretary of State prior to their offer or sale in the State of Illinois;

8. That by virtue of the foregoing, Integrity Financial Group, its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns and Steve Wireman have violated Sections 12.A of the Act;
9. That Section 11.E.(3) of the Act provides, inter alia, that if the Secretary of State shall find that any person is engaging or has engaged in the business of selling or offering for sale securities as a dealer or salesperson without prior thereto and at the time thereof having complied with the registration or notice filing requirements of this Act, the Secretary of State may by written order prohibit the person from offering or selling any securities in this State;
10. That Section 11.E(4) of the Act provides, inter alia, that if the Secretary of State, after finding that any provision of the Act has been violated, may impose a fine as provided by rule, regulation or order not to exceed \$10,000.00 for each violation of the Act, as well as the costs of investigation and reasonable expenses;
11. That by virtue of the foregoing, the Respondent, Integrity Financial Group, its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns and Steve Wireman are subject to a fine of up to \$ 10,000.00 per violation, costs of investigation, reasonable expenses, and an order which permanently prohibits the Respondents from offering or selling securities in the State of Illinois;

Count VIII (Violation of 12.D)

- 1-5. Paragraphs 1-5 of Count VII are re-alleged and incorporated as paragraphs 1-5 of this Count VIII;
6. That Section 12.D of the Act provides, inter alia, that it shall be a violation of the Act for any person to fail to file with the Secretary of State any document or application required to be filed under the provision of the Act;
7. That at all times relevant hereto, Integrity Financial Group, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and Steve

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Wireman, failed to file an application for registration of the above-referenced securities with the Secretary of State prior to their offer or sale in the State of Illinois;

8. That by virtue of the foregoing, Integrity Financial Group, its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns and Steve Wireman have violated Sections 12.D of the Act;
9. That Section 11.E.(3) of the Act provides, inter alia, that if the Secretary of State shall find that any person is engaging or has engaged in the business of selling or offering for sale securities as a dealer or salesperson without prior thereto and at the time thereof having complied with the registration or notice filing requirements of this Act, the Secretary of State may by written order prohibit the person from offering or selling any securities in this State;
10. That Section 11.E(2) of the Act provides, inter alia, that if the Secretary of State shall find that any person has violated subsection D of Section 12 of the Act, the Secretary of State may by written order prohibit the person from offering or selling any securities in this State;
11. That Section 11.E(4) of the Act provides, inter alia, that if the Secretary of State, after finding that any provision of the Act has been violated, may impose a fine as provided by rule, regulation or order not to exceed \$10,000.00 for each violation of the Act, as well as the costs of investigation and reasonable expenses;
12. That by virtue of the foregoing, the Respondent, Integrity Financial Group, its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns and Steve Wireman are subject to a fine of up to \$ 10,000.00 per violation, costs of investigation, reasonable expenses, and an order which permanently prohibits the Respondents from offering or selling securities in the State of Illinois;

Count XI (Violation of 12.G)

1. Paragraphs 1-4 of Count VI are re-alleged and incorporated as paragraphs 1-4 of this Count XI;

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5. That on the above date and prior to the aforesaid transaction, Integrity Financial Group, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and Steve Wireman, represented that said note was to be repaid in full on or before November 18, 1999, as well as a return of 30% of the amount of the loan; Respondents also represented that Integrity Financial Group was a "rock solid" company and that the investors in Respondent's company were going to make a lot of money and an investment by Respondent in the Cayman Islands was a "done deal";
6. That Integrity Financial Group, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and Steve Wireman, never informed Andrews prior to the aforesaid transaction that Respondent's checks previously written to other investors had bounced or had not been honored due to insufficient funds;
7. That prior to August 20, 1999, investment return checks written by Integrity Financial Group, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and Steve Wireman, to other investors had bounced or had not been honored due to insufficient funds;
8. That Integrity Financial Group, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and Steve Wireman failed to pay Andrew the amount of the loan or promissory note on November 18, 1999, as promised, nor was Andrews paid a 30% return on the amount of this loan or promissory note; as of this date, Andrews has never received any money or return on this loan or promissory note from the respondents;
9. That Section 12.G of the Act provides, inter alia, that it shall be a violation of the Act for any person to obtain money or property through the sale of securities by means of any untrue statement of a material fact or any omission to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading;
10. That at all times relevant hereto, Integrity Financial Group, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns and Steve Wireman

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obtained money or property from Brian Andrews, an Illinois resident, by means of an untrue statement of material fact or an omission to state a material fact by representing to Andrews that he would be repaid for the full amount of his loan or promissory note as well as a 30% return, that Respondent's company was rock solid and that the Cayman Islands investment was a done deal while failing to inform Andrews that Respondent's checks to other investors had bounced or had been dishonored due to insufficient funds;

11. That by virtue of the foregoing, Integrity Financial Group, its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns and Steve Wireman have violated Sections 12.G of the Act;
12. That Section 11.E(2) of the Act provides, inter alia, that if the Secretary of State shall find that any person has violated subsection G of Section 12 of the Act, the Secretary of State may by written order prohibit the person from offering or selling any securities in this State;
13. That Section 11.E(4) of the Act provides, inter alia, that if the Secretary of State, after finding that any provision of the Act has been violated, may impose a fine as provided by rule, regulation or order not to exceed \$10,000.00 for each violation of the Act, as well as the costs of investigation and reasonable expenses;
14. That by virtue of the foregoing, the Respondent, Integrity Financial Group, its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns and Steve Wireman are subject to a fine of up to \$ 10,000.00 per violation, costs of investigation, reasonable expenses, and an order which permanently prohibits the Respondents from offering or selling securities in the State of Illinois;

You are further notified that you are required pursuant to Section 130.1104 of the Rules and Regulations (14 Ill. Adm. Code 130) (the "Rules"), to file an answer to the allegations outlined above or a Special Appearance pursuant to Section 130.1107 of the Rules, or other responsive pleading within thirty days of the receipt of this notice. Your failure to do so within the prescribed time shall be deemed an admission of the allegations contained in the Notice of Hearing and waives your right to a hearing.

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Furthermore, you may be represented by legal counsel; may present evidence; may cross-examine witnesses and otherwise participate. A failure to so appear shall constitute default.

A copy of the Rules, promulgated under the Act and pertaining to Hearings held by the Office of the Secretary of State, Securities Department, is included with this Notice.

Delivery of notice to the designated representative of any Respondent constitutes service upon such Respondents.

Dated this *28th* day of *April*, 2003.


Jesse White
Secretary of State
State of Illinois

Attorney for the Secretary of State:

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